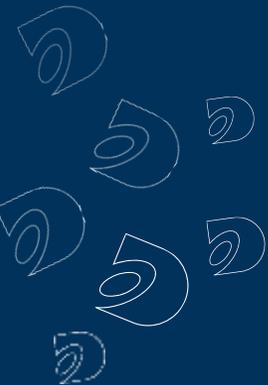




# DUBAI INVESTMENTS PJSC

For the six-month period ended  
30<sup>th</sup> June 2025 (“H1 2025”)

Investor Presentation



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## Dubai Investments Overview

# A Diversified Investment Company Listed on DFM

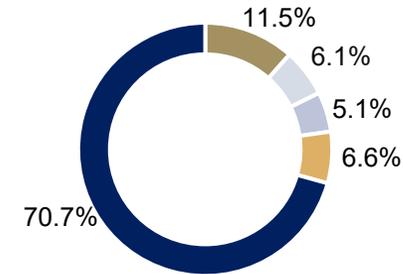
## A Glance at Dubai Investments

ESTABLISHMENT	OWNERSHIP TYPE
In 1995 as an on-shore investment company to encourage investments across various sectors	Publicly listed on Dubai Financial Market since 2000
MANAGEMENT	CAPITAL
Chairman of the Board <b>Abdulrahman Ghanem A. Al Mutaiwee</b> Vice Chairman and CEO <b>Khalid Jassim Mohamed Bin Kalban</b>	Share Capital – AED 4.3bn Shareholders – c.16,000

An incubator of more than **37 subsidiaries / associate companies** with more than **3,500 employees** categorized across **3 broad business segments** –

<b>REAL ESTATE</b>	Undertakes real estate development projects / leasing of real estate portfolio
<b>MANUFACTURING, CONTRACTING &amp; SERVICES</b>	Includes a comprehensive range of products and services – pharmaceutical, glass manufacturing and processing, building materials & construction related activities
<b>INVESTMENTS</b>	Investments in financial assets along with acquiring stakes in entities within different sectors such as healthcare, education and financial services among others

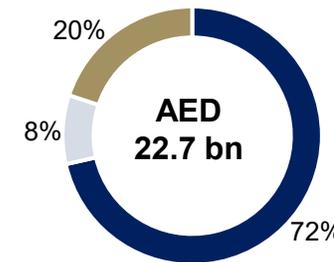
## Shareholders (June 2025)



- Investment Corp. of Dubai
- Al Fardan Real Estate
- Mohamed Saif Darwish Ahmed Al Ketbi
- Salem Abdulla Salem Alhosani
- Public

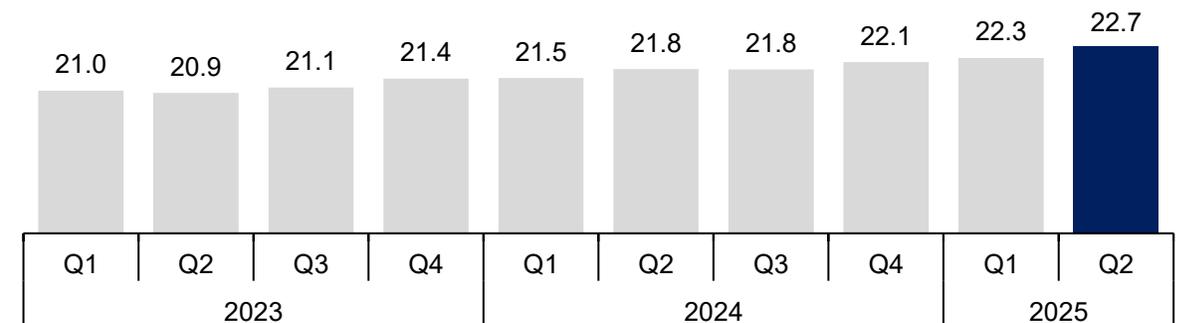
Source: Dubai Financial Market

## Business Segments by Assets (June 2025)



- Property
- Manufacturing, Contracting & Services
- Investments

## Total Assets (in AED bn)

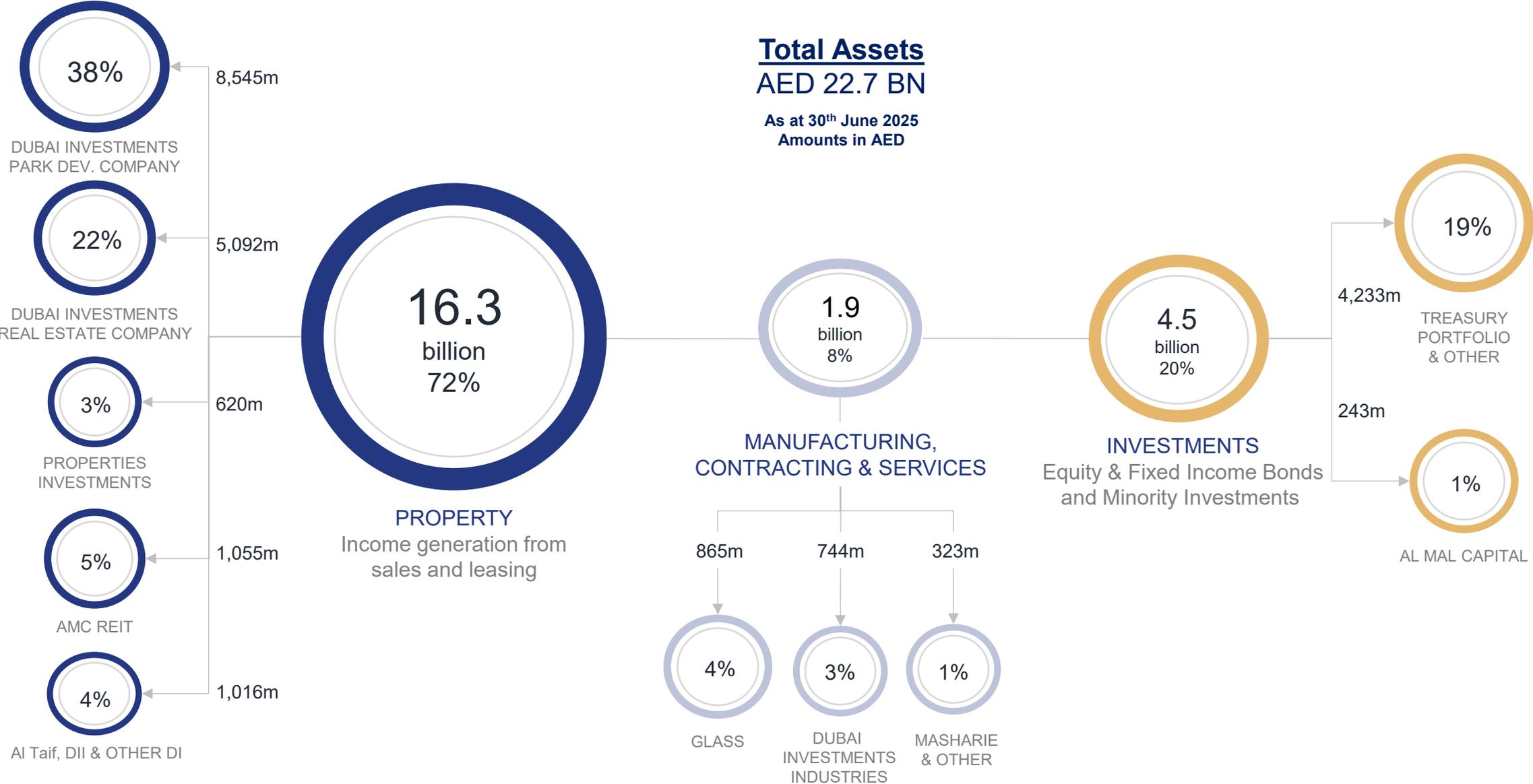


# Dubai Investments – A Diversified Portfolio of Investments

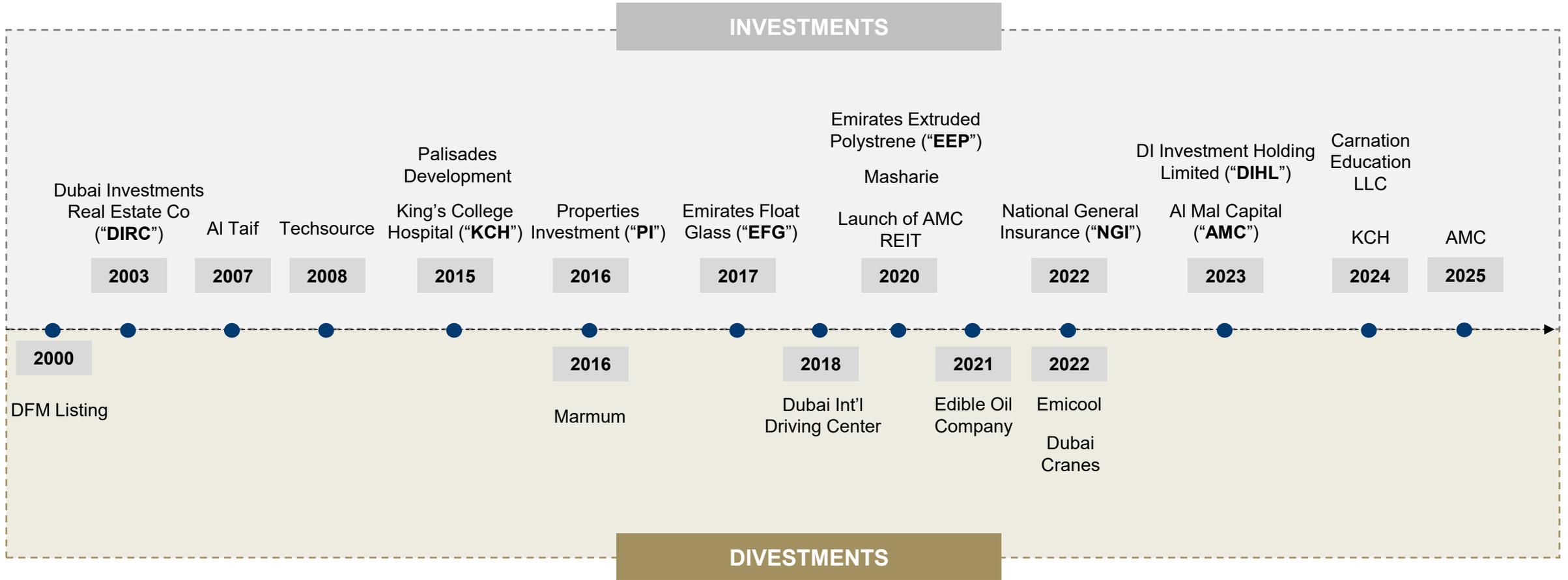


# Diversified Portfolio of Assets Across Property, Manufacturing and Investments

**Total Assets**  
**AED 22.7 BN**  
 As at 30<sup>th</sup> June 2025  
 Amounts in AED



# 30 Years of Building Businesses and Creating Shareholder Value



Long-term investment approach in building underlying value for investors – provide the necessary strategic direction along with growth capital, exit businesses that have matured – enhance shareholder value through capital gains

# Consistent Dividend Paying Company

## Shareholder Returns – DIC vs. DFMGI Index



The above chart presents normalized price movements of Dubai Investments PJSC in comparison to DFM General Index with a base of 100, during the period – Jan 2025 to Jun 2025.

Price movement of Dubai Investments PJSC is greater than DFM General Index during the period Jan 2025 to Mar 2025 (capital gain) as shown in the chart above. In addition to the price movement, Dubai Investments PJSC paid cash dividends to its shareholders (dividend income) as shown in the chart in the right.

## Annual Dividends Paid (AED mn) & Annual Dividend Per Share (AED)



The above chart presents cash dividend paid out historically for a particular period except for cash dividend proposed by the Board of Directors

\* At the Annual General Meeting held on 16 April 2025, the shareholders approved a 18% (AED 0.18 per share) cash dividend proposed by the Board of Directors for the 12-month period ending 31<sup>st</sup> December 2024. This was subsequently paid out on 14 May 2025.



Note: Figures are rounded to the nearest decimal

# Board of Directors – A Well Seasoned and Experienced Team



## Chairman – Abdulrahman Ghanem A. Al Mutaiwee

Mr. Abdulrahman Ghanem A. Al Mutaiwee is a high-ranking diplomat and has held senior management positions in various ministries and government establishments. He served as the Ambassador of the UAE to the Court of St. James and Iceland for 7 years. He was also the Director in the Ministry of Foreign Affairs and International Cooperation for three and half years till the end of 2019. He holds a Bachelor's Degree in Economics from Cairo University and Diploma in Banking and Financial Studies from New York.



## Director – Ali Fardan Ali Fardan

Mr. Ali Fardan Ali Fardan has significant experience in Real Estate Management, Property Investments, Capital Investment Management and Hospitality Management. He holds a Bachelor of Science in Management and Information System. He is also currently the Chairman of Al Fardan Group, Managing Director of Al Fardan Real Estate LLC, CEO of First Investor LLC, Board Member of Al Mal Capital PSC, Board Member of Commercial Bank of Dubai PJSC and Board Member of National General Insurance PJSC.



## Director – Khaled Mohammad Al Kamda

Khaled Al Kamda has over three decades of senior management experience across a number of sectors including airlines, private equity and banking and has also held senior management positions in government establishments. He holds a Bachelor's Degree in Electrical Engineering from Florida Institute of Technology, USA and a MBA Degree from Cranfield School of Management, England.



## Director – Hind Abdulrahman AlAli

Hind Abdulrahman AlAli joined the Dubai Investments PJSC Board in 2023 and brings extensive experience in the industrial sector, with a strong focus on supply chain management, industrial investments, asset management, and M&A transactions. She holds a degree in Financial Management from Zayed University, has passed Level 1 of the CFA program, and completed executive programs at INSEAD and the London School of Economics.



## Director – Faisal Abdulaziz Alshaikh Mohamed Alkhazraji

Faisal Abdulaziz Alshaikh Mohamed Alkhazraji is a business leader with a strong presence within the corporate landscape. Holding prominent positions across various other organizations, Alkhazraji continues to exhibit his expertise across different industries and in 2023 became a part of the Dubai Investments PJSC board.



## Vice Chairman & CEO – Khalid Jassim Bin Kalban

Mr. Khalid Bin Kalban has extensive experience in Manufacturing & Industrial sectors as well as Financial, Investment and Real Estate sectors. He holds a degree in Business Management from USA and is a Management Major from Metropolitan State College, USA. He is also currently the Chairman Al Mal Capital PSC, Board Member of National General Insurance PJSC, Board Member of Arcapita Investment Management B.S.C. - Bahrain



## Director – Mohamed Saif Darwish Ahmed Al Ketbi

Mr. Mohamed Al Ketbi has experience in Investments & Projects, Real Estate and Hospitality Sectors. He holds a Bachelor Degree in Business Administration majoring in Business Management. He is currently the Board Member of AHI Carrier FZC, Director – Investment & Business Development of Darwish Bin Ahmed & Sons LLC, Board Member of Al Mal Capital PSC and Board Member of National General Insurance PJSC.



## Director – Hussain Nasser Ahmed Lootah

Hussain Nasser Lootah is a prominent business figure in the UAE, holding, throughout his career, chairmanship and membership of several government committees. Among several key positions held by him, included his association with Dubai Municipality for over 30 years, culminating in his 12 years tenure as the Director General of Dubai Municipality till the year 2018. He also played a prominent role in establishing the Society of Engineers where he chaired its board for 4 years. Currently he is the Chairman of Hussain Lootah Group (HLG). He holds a degree in Civil Engineering from the University of Arizona.



## Director – Ahmed Salem Abdulla Salem Alhosani

Ahmed Salem Abdulla AlHosani is a business professional and has joined the board of Dubai Investments PJSC in 2023. AlHosani continues to extend his diverse skill sets across a wide range of sectors and is currently serving as the Managing Director and Director at Sharjah Insurance Co. AlHosani plays a crucial role in overseeing the strategic direction and overall operations of the company.



Management Summary –  
H1 2025 Financial  
Highlights

# H1 2025 – Financial Information

## SUMMARY OF PROFITS AND LOSSES

(AED' 000)	H1 2025	H1 2024
	for 6-month period ended 30 <sup>th</sup> Jun	
Sales of goods and provision of services	634,395	555,580
Rental income	584,699	504,507
Contract revenue	141,421	79,391
Sale of properties	232,564	623,135
Gain on fair valuation of investment properties	213,159	106,642
Gain on sale of investments properties	9,037	-
(Loss) / Gain on fair valuation of investments	(11,277)	70,187
Gain on sale of investments	4,218	17,631
Dividend income	28,212	25,065
Share of profit from equity accounted investees	52,841	47,865
<b>Total Income</b>	<b>1,889,269</b>	<b>2,030,003</b>
Cost of sales and providing services	(957,921)	(1,188,691)
Administrative expenses	(274,586)	(248,464)
Finance costs	(167,404)	(213,274)
Net impairment losses on trade receivables	(21,401)	(4,275)
Finance income and other income	78,322	56,384
<b>Operating Expenses</b>	<b>(1,342,990)</b>	<b>(1,598,320)</b>
<b>Profit before tax</b>	<b>546,279</b>	<b>431,683</b>
Current tax expenses	(38,888)	(22,770)
Deferred tax expenses	(10,798)	(7,448)
<b>Profit after tax</b>	<b>496,593</b>	<b>401,465</b>
<u>Profit / (loss) after tax attributable to:</u>		
Profit attributable to owners of the Company	502,224	409,201
Non-controlling Interests	(5,631)	(7,736)
<b>Earnings per share (AED)</b>	<b>0.12</b>	<b>0.10</b>

## SUMMARY OF FINANCIAL POSITION

(AED' 000)	30 <sup>th</sup> Jun 2025	31 <sup>st</sup> Dec 2024	30 <sup>th</sup> Jun 2024
Property, plant and equipment	1,460,233	1,469,398	1,429,971
Right-of-use-assets	276,943	291,876	302,622
Goodwill & Intangible Assets	233,821	237,098	239,393
Investment properties	11,155,814	11,189,467	10,615,059
Investments in equity accounted investees	1,427,124	1,490,089	1,517,661
Other non-current assets	517,854	530,194	595,196
<b>Total non-current assets</b>	<b>15,071,789</b>	<b>15,208,122</b>	<b>14,699,902</b>
Inventories	975,987	1,022,660	1,046,143
Investments at fair value through profit & loss	2,407,723	2,234,782	2,003,820
Trade & other receivables and due from related parties	3,104,713	2,626,874	2,871,274
Cash and cash equivalents	1,175,602	1,006,399	1,199,246
<b>Total current assets</b>	<b>7,664,025</b>	<b>6,890,715</b>	<b>7,120,483</b>
<b>Total assets</b>	<b>22,735,814</b>	<b>22,098,837</b>	<b>21,820,385</b>
Long-term bank borrowings	3,426,514	3,606,743	3,615,769
Lease liabilities	288,161	305,154	311,835
Other payables	59,906	56,096	74,789
Deferred tax liability	104,674	94,792	27,249
<b>Total non-current liabilities</b>	<b>3,879,255</b>	<b>4,062,784</b>	<b>4,029,642</b>
Bank borrowings	2,503,594	1,797,678	2,073,272
Lease liabilities	38,984	37,579	36,115
Trade and other payables and due to related parties	2,274,479	1,866,789	2,099,441
<b>Total current liabilities</b>	<b>4,817,057</b>	<b>3,702,046</b>	<b>4,208,828</b>
Share capital	4,252,020	4,252,020	4,252,020
Retained earnings	6,666,708	6,170,427	6,220,995
Other reserves	2,939,657	3,692,506	2,867,324
<b>Equity attributable to owners of the company</b>	<b>13,858,385</b>	<b>14,114,954</b>	<b>13,340,339</b>
Non-controlling interest	181,117	219,053	241,576
<b>Total equity</b>	<b>14,039,502</b>	<b>14,334,007</b>	<b>13,581,915</b>
<b>Total equity and liabilities</b>	<b>22,735,814</b>	<b>22,098,837</b>	<b>21,820,385</b>

# H1 2025 – Financial Highlights: Well Capitalized and Profitable Company

## Key Facts & Figures

TOTAL INCOME <b>1,889.3</b> AED million	EBITDA <b>578.6</b> AED million	PROFIT ATT. TO SHAREHOLDERS <b>502.2</b> AED million	EPS <b>0.12</b> AED per share	ROE* <b>7.2%</b>
TOTAL ASSETS <b>22,735.8</b> AED million	CASH/CASH EQUIVALENTS & LIQUID INV. <b>2,552.4</b> AED million	NET DEBT** <b>3,377.4</b> AED million	EQUITY ATT. TO SHAREHOLDERS <b>13,858.4</b> AED million	NET DEBT / TOTAL ATT. EQUITY <b>24.4%</b>

*Note: Figures are rounded to the nearest decimal*

\*Based on Net Profit and Equity Attributable to Owners of the Company

\*\* Net Debt is the Group's total debt less Cash and Cash Equivalents

# Key Messages: H1 2025

## Group Result

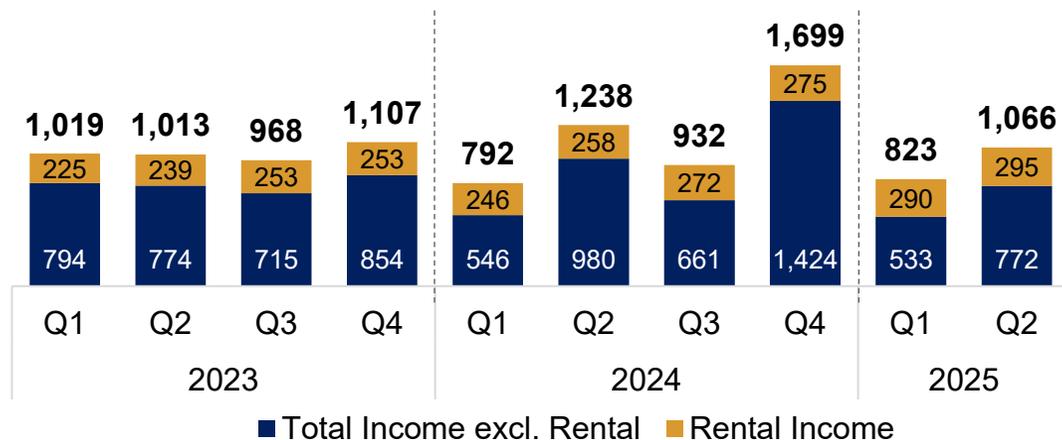
- The Group reported a total income of AED 1,889.3 million as compared to AED 2,030.0 million during the prior period
- Within the property segment, the Group reported an income from sale of properties of AED 232.6 million in H1 2025 as compared to AED 623.1 million during the prior period. This was partially offset by a higher rental income of AED 584.7 million during H1 2025 as compared to AED 504.5 million during the prior period
- The Group reported a higher income from sale of goods and provision of services of AED 634.4 million in H1 2025 as compared to AED 555.6 million during the prior period, as a result of strong performance by the Group's manufacturing segment
- Earnings per share was recorded at AED 0.12/share in H1 2025
- The Group's total assets stood at AED 22,735.8 million as at 30<sup>th</sup> June 2025
- The Group remains well capitalized with Total Equity (attributable to owners) at AED 13,858.4 million as at 30<sup>th</sup> June 2025 and has adequate liquidity with Net Debt/Total Attributable Equity (%) of 24.4%.

## Key Events

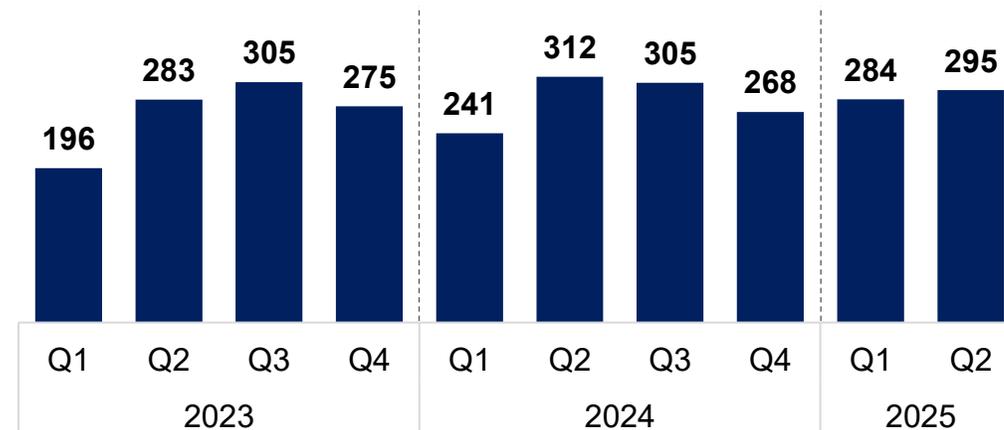
- Key events (financial and non-financial):
  - Globalpharma unveiled its plans for 2025, by launching 25 innovative products across key therapeutic areas, including diabetes, cardiovascular, gastroenterology and orthopedics
  - DIC announced that its subsidiaries – Globalpharma and Emirates Float Glass (“EFG”) have signed strategic memorandum of understanding (MOUs) during the 5th higher committee meeting of the integrated industrial partnership for sustainable economic development, held in Qatar
  - Globalpharma collaborated with India's ZIM laboratories to bring EU-certified oral dispersible film (ODF) technology to its growing portfolio
  - Dubai Investment Real Estate (“DIR”) proudly announced the exceptional milestone of achieving 5 million safe working man-hours without a lost-time injury (LTI) at the Danah Bay project in Ras al Khaimah. Additionally, DIR began the phase 1 delivery of Danah Bay, its mixed-use beachfront development on Al Marjan island in Ras al Khaimah
  - Building on the remarkable success of its flagship Mirdif Hills development, DIR has officially broken ground on Asayel Avenue – a premium residential cluster expanding the AED 2.2 billion Mirdif Hills master development
  - Al Mal Capital REIT (“AMC REIT”) announced the successful closure of its follow-on public offering (FPO), raising AED 210 million in total subscription. AMC REIT also announced a cash dividend of AED 0.0375 per unit for the interim period ending 30<sup>th</sup> June 2025, representing an annualized yield of 7.5%
  - Dubai Investments announced the distribution of 18% cash dividend amounting to AED 765.4 million for the financial year ended December 31, 2024 subsequent to approval by shareholders during the Company's 29th Annual General Meeting (AGM) held on April 16, 2025

# Evolution by Quarter: Rental Income remains key contributor to Total Income

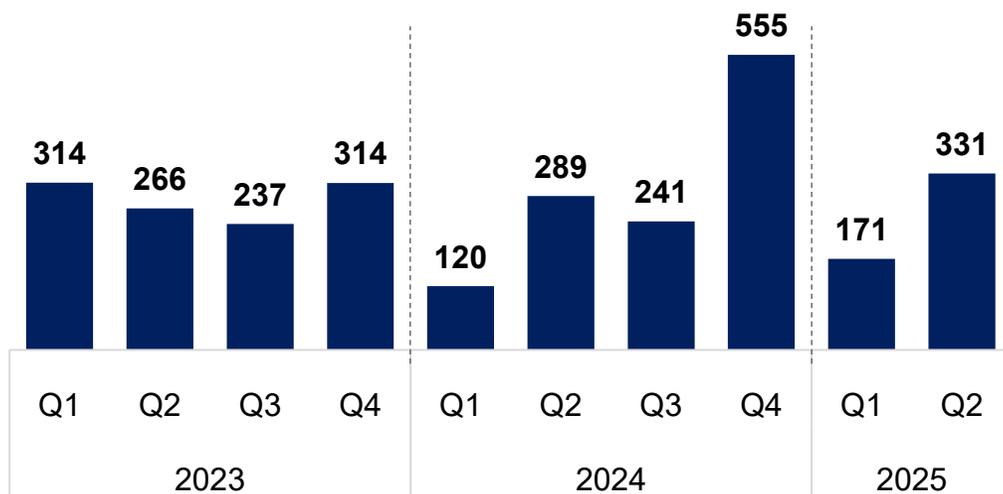
## Total Income and Rental Income (AED Million)



## EBITDA (AED Million)



## Attributable Profit (AED Million)



## Key Highlights

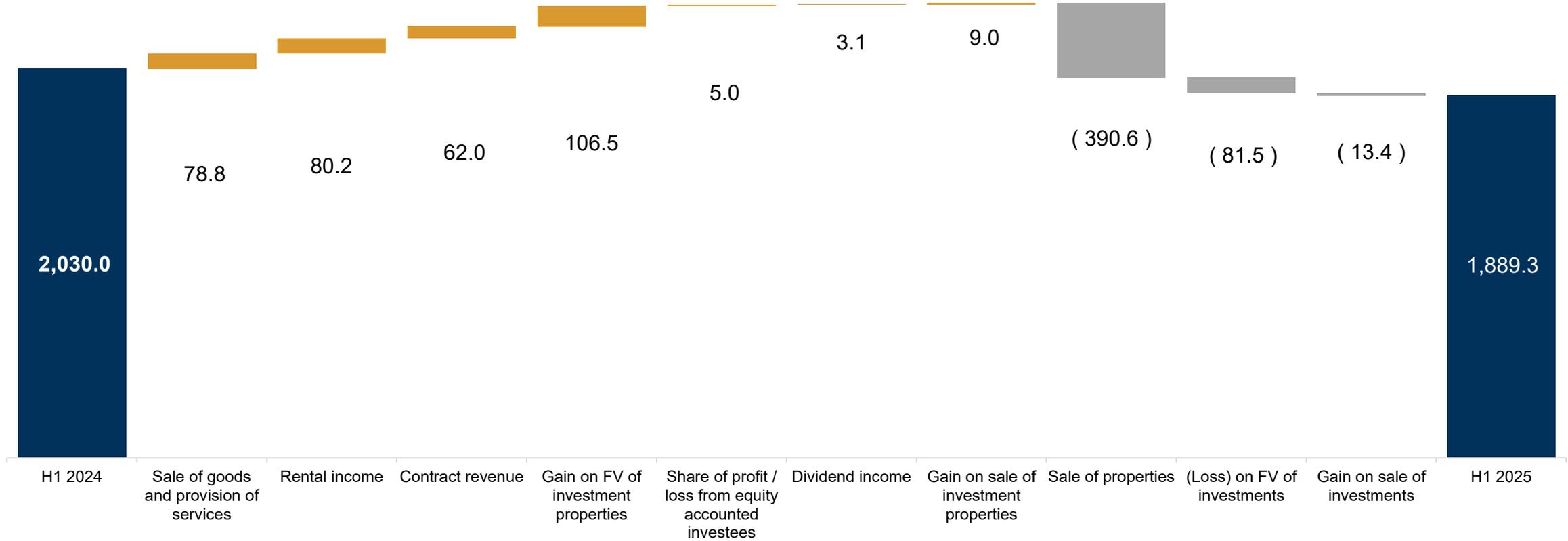
- The Group reported a total income of AED 1,066.4 million in Q1 2025 as compared to AED 1,238.1 million in the prior period
- Within the property segment, the Group reported an income from sale of properties of AED 141.4 million during Q2 2025 as compared to AED 455.4 million during the prior period. This was partially offset by a higher rental income of AED 294.8 million during Q2 2025 as compared to AED 258.3 million during the prior period
- The Group reported a higher income from sale of goods and provision of services of AED 331.5 million in Q2 2025 as compared to AED 278.6 million during the prior period, as a result of strong performance by the Group's manufacturing segment
- The Group reported an EBITDA of AED 295.0 million in Q2 2025 as compared to AED 312.1 million reported during the prior period
- The Group generated higher profits after tax (attributable to owners) of AED 331.3 million in Q2 2025, as compared to AED 289.2 million during the prior period.

Note 1: Figures are rounded to the nearest decimal

EBITDA is calculated by excluding depreciation, amortization, finance expense, finance income, gain on FV of investments, gain on FV of investment properties, net impairment losses and income tax expense

# Total Income Movement Year-on-Year

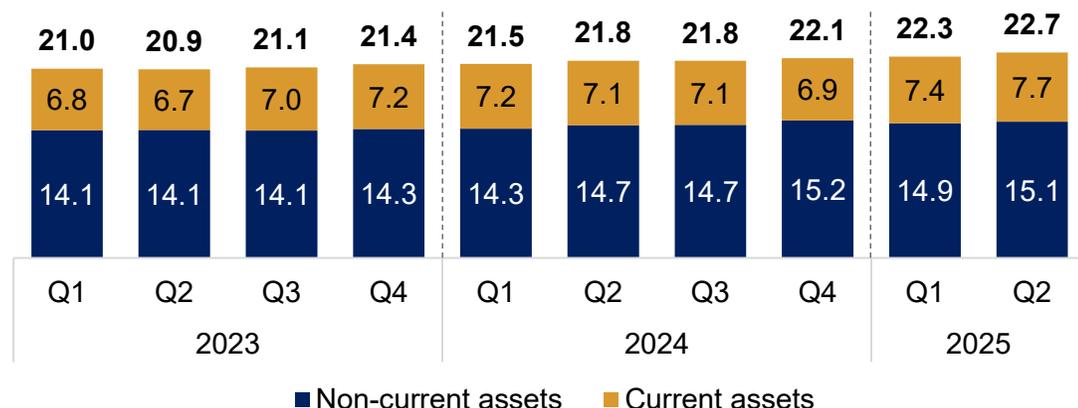
Total Income Bridge (AED Million)



Decline from the same period last year  
 Increase from the same period last year  
 Starting and ending point – H1 2024 and H1 2025

# Growth in Assets & Liabilities

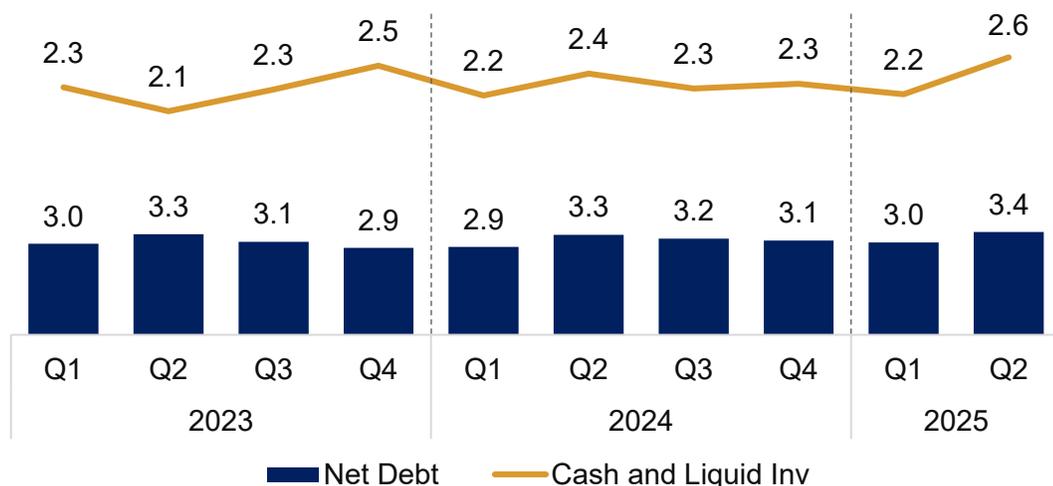
## Total Assets (AED Billion)



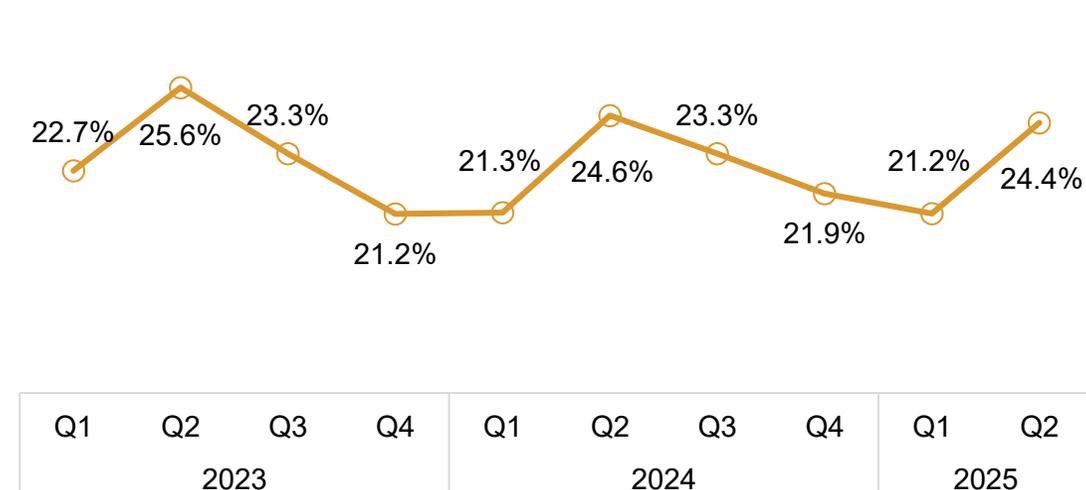
## Total Liabilities & Total Equity (AED Billion)



## Net Debt and Total Cash & Liquid Inv. (AED Billion)



## Net Debt / Total Attributable Equity (%)





Operational Performance by  
Business Segment – H1  
2025

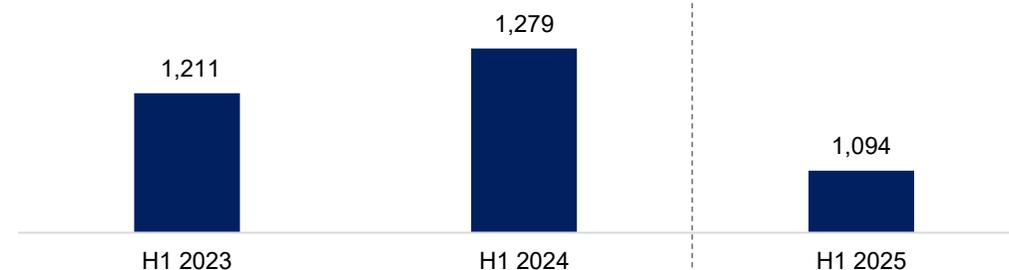
# Property Segment – Development of Real Estate for Sale and Leasing

## Property

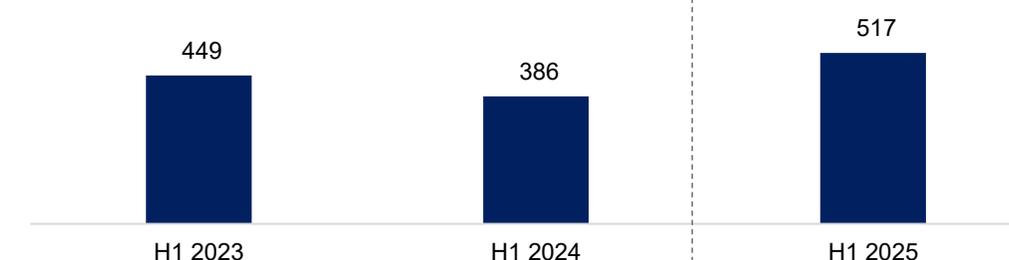
- The Group reported a total income of AED 1,094.0 million in H1 2025 from this segment as against AED 1,278.5 million reported during the prior period
- The Group reported an income from sale of properties of AED 232.6 million in H1 2025 as compared to AED 623.1 million during the prior period
- The above was partially offset by a higher rental income of AED 584.7 million during H1 2025 as compared to AED 504.5 million during the prior period
- Additionally, the Group reported a higher gain on fair valuation of investment properties of AED 213.1 million in H1 2025 as compared to AED 106.6 million during the prior period
- As a result of the above, profit before tax from this segment was higher at AED 517.1 million in H1 2025 as compared to AED 385.9 million during the prior period. Real estate continues to be a key contributor to the Group's overall growth, supported by stable rental portfolio and progress on high-potential development projects
- Total assets for this business segment stood at AED 16,327.6 million as at 30<sup>th</sup> June 2025, investment properties (AED 11,155.8 million) is the largest contributor, out of which infrastructure and ancillary facilities account for majority as at 30<sup>th</sup> June 2025
- The total liabilities of this segment stood at AED 5,616.8 million, comprising approx. 65% of the Group's total liabilities as at 30<sup>th</sup> June 2025
- H2 2025 is set to witness continued progress on key projects such as the following –
  - Asayel Avenue at Mirdif Hills entering the early construction phase following the groundbreaking in June 2025
  - Villas at Danah Bay on Al Marjan Island, Ras al Khaimah are complete and ready for handover
  - Violet Tower project in Jumeirah Village Circle (JVC) is progressing as per schedule, with 26% of construction completed and an overall expected completion date in Q2 2026

## Financial highlights

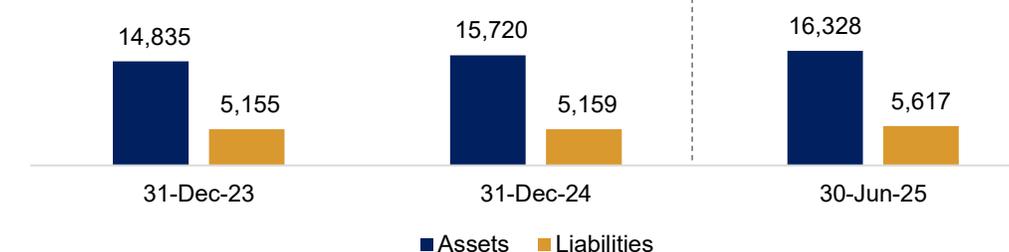
### Total Income (AED m)



### Total Profit Before Tax (AED m)



### Total Assets and Liabilities (AED m)



# Manufacturing Segment – Manufacturing, District Cooling, Healthcare and Education

## Manufacturing, Contracting & Services

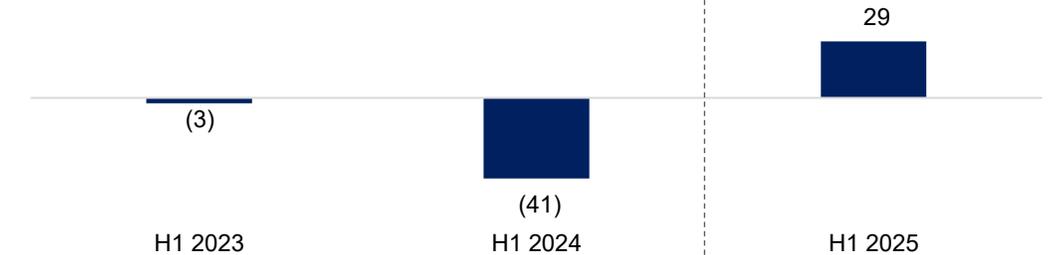
- Total income from manufacturing segment increased to AED 711.2 million in H1 2025 as compared to AED 579.2 million during the prior period.
- This segment reported a higher profit before tax of AED 28.9 million in H1 2025 as compared to a loss of AED 41.2 million during the prior period.
- During the previous period, business of certain subsidiaries of the group was interrupted due to Dubai floods in April 2024.
- Total assets for this segment stood at AED 1,931.7 million as at 30<sup>th</sup> June 2025.

## Financial highlights

### Total Income (AED m)



### Total Profit Before Tax (AED m)



### Total Assets and Liabilities (AED m)



# Financial Inv. Segment – Strategic Interests in Associates & Financial Investments

## Financial Investments

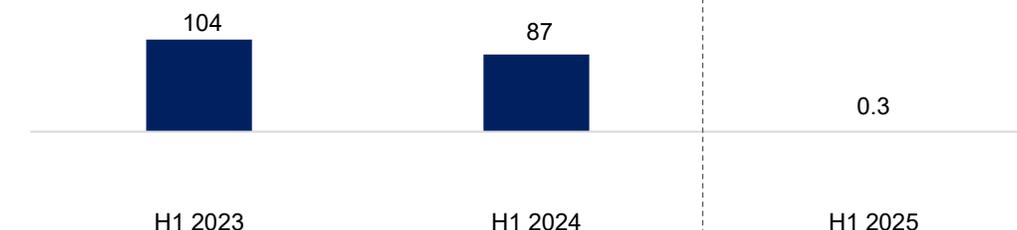
- Total income from Investments segment declined from AED 172.2 million in H1 2024 to AED 84.1 million during H1 2025 mainly due to lower fair valuation gain as compared to previous year due to market movements
- As a result of the above, this segment reported a lower profit before tax of AED 0.3 million in H1 2025 as compared to a profit of AED 87.0 million during the prior period
- During H1 2025, the Group acquired an additional 10.76% equity interest in its existing subsidiary Al Mal Capital PSC. Post acquisition of additional interest, the Company's shareholding in Al Mal Capital PSC increased to 83.95%
- The total assets for this segment stood at AED 4,476.5 million as at 30<sup>th</sup> June 2025.

## Financial highlights

### Total Income (AED m)



### Total Profit Before Tax (AED m)



### Total Assets and Liabilities (AED m)



Note: Figures are rounded to the nearest decimal



## Management Strategy & Outlook

# Management Strategy & Outlook: Generate Sustainable Cash Flows to Maximize Shareholder Returns

## Profitability

- Continue to generate steady income, backed by recurring cash flow & rental income streams
- Focus on monetizing real estate investment portfolio to deleverage the balance sheet

## Diversification

- Acquire sustainable income generating assets within AMC REIT, to provide consistent flow of cash dividends
- Monitor and nurture investments in high-performing UAE sectors, including healthcare, education, industrial assets and other profitable companies

## Synergy & Scale

- Replicate successful business models across the region with strong growth potential (e.g. DIP) in new markets
- Bolt on acquisitions/invest in a range of industrial companies and mature businesses that complement the existing portfolio and enhance synergies

## Risk Management

- Prudent approach to balance sheet and portfolio risk management
- Maintain healthy cash position and liquid investment portfolio and non-core long term investments

## Return Focused

- Divest stakes in mature businesses to enhance shareholder value
- Maintain attractive dividend return profile for shareholders



Portfolio Information –  
Flagship Assets

# Dubai Investment Park - A “City within a City”

TOTAL AREA <b>23</b> million m <sup>2</sup>	NET LEASE AREA <b>17</b> million m <sup>2</sup>
LEASED PLOTS <b>~1,200</b>	INDUSTRIAL <b>61%</b>
LEASED <b>98%</b>	RESIDENTIAL <b>32%</b>
H1 2025 TOTAL INCOME <b>676</b> AED million	COMMERCIAL <b>7%</b>



# Glass LLC – The Glass Pioneer in the Middle East



ESTABLISHED

2006

FACILITY

~45,000

Sqm. of Built-up Area



PRODUCTION

~8.4Mn

Sqm. (H1 25)



EXPORTS

65+

Countries

## Key Projects (UAE & Global)



Dubai Airport T3  
(UAE)



Abu Dhabi Airport  
T3 (UAE)



Index Tower  
(UAE)



Al Ain Stadium  
(UAE)



Flame Towers  
(Azerbaijan)



King Abdullah Int'l  
Airport  
(Saudi Arabia)



Index Tower  
(UAE)



Gate Towers  
(Egypt)



Nanyang University  
(Singapore)



Lyons  
(Australia)



Langham Palace  
(Hong Kong)



Hamp Tower  
(Azerbaijan)



# Mirdif Hills – Mixed-use Residential, Commercial and Retail Development

Janayen Avenue – 350+ Residential Units



Nasayem Avenue – 400+ Residential Units



Multaqa Avenue – 4-star Hotel – Millennium Place



Asayel Avenue – 190+ Residential Units



# Danah Bay – “Pearl by the Bay”



TOTAL PROJECT  
AREA

**90,000**  
SQM

BEACHES

**40,000**  
SQM

HOTEL

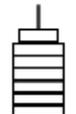
**4-STAR**  
UPPER SCALE

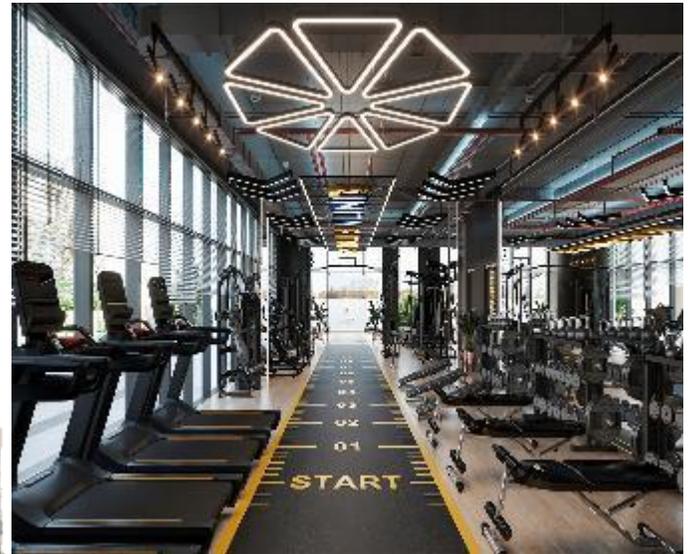
LUXURY  
**TOWNHOUSES  
& VILLAS**



# Violet Tower – JVC’S Newest Residential Tower

RESIDENTIAL FLOORS	RESIDENTIAL UNITS	MINS FROM DOWNTOWN
<b>27</b>	<b>287</b>	<b>15</b>

 7 minutes Dubai Hills Mall	 7 minutes Mall of the Emirates
 10 minutes Dubai Marina	 20 minutes Jumeirah Beach
 15 minutes Downtown Dubai	 15 minutes Burj al Arab
 20 minutes Palm Jumeirah	 20 minutes Museum of the Future
 30 minutes Dubai Int'l Airport	 30 minutes Dubai World Trade Center



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# Key Events and Awards



Globalpharma launched 25 innovative products across key therapeutic areas including diabetes, cardiovascular, gastroenterology and orthopedics



DIR proudly announced exceptional milestone of achieving 5 million safe working man-hours without a lost-time injury at Danah Bay in RAK



DICs subsidiaries Globalpharma and EFG signed strategic MOUs during the 5<sup>th</sup> higher committee meeting held in Doha, Qatar



Globalpharma collaborated with India's ZIM laboratories to bring EU-certified oral dispersible film (ODF) technology to its growing portfolio



Emirates Extrusion Factory and UCS Green Solutions have signed a MOU to manufacture and promote the region's first green curtain wall system with zero minimal wastage



Globalpharma has signed 4 strategic MOUs during 'Make it in the Emirates 2025' to boost pharma localization and innovation in the UAE



DIC has officially broken ground on Asayel Avenue, a new residential cluster expanding the AED 2.2 billion Mirdif Hills master development



DIR began the phase 1 delivery of Danah Bay, its mixed-use beachfront development on Al Marjan island in RAK



Al Mal Capital REIT announced the successful closure of its follow-on public offering (FPO) raising AED 210 million in total subscription

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This presentation has been prepared solely for informational purposes. The presentation may contain forward looking statements, which reflect our beliefs or current expectations and assumptions regarding the future of the business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Forward looking statements are neither historical facts nor assurances of future performance and can generally be identified by terminology including "anticipate", "aspire", "believe", "estimate", "expect", "forecast", "project", "outlook", "guidance", "strategy", "target", "trend", "future", "likely", "may", "should", "will", "intend", "plan", "goal", "objective", "seek", "roadmap", and other words of similar meaning or similar expressions.

By their nature, forward looking information and statements are subject to known and unknown uncertainties, risks and changes in circumstances that are difficult to predict and not in our control. Our actual results of operational and financial conditions may differ materially from that or those indicated in the forward-looking statements. You should not place undue reliance on any of these forward-looking statements.

Important factors that could cause our actual results of operational and financial conditions to differ materially from those indicated in the forward looking statements include, among others: our ability to maintain adequate revenue levels and cost control; economic and financial conditions in the global markets and regional markets in which we operate, including volatility in interest rates, commodity and equity prices and the value of assets; the implementation of our strategic initiatives, including our ability to effectively manage the redeployment of our balance sheet and the expansion of our strategic businesses; the reliability of our risk management policies, procedures and methods; continued volatility in the capital or credit markets; developments and changes in laws and regulations, including increased regulation of the financial services industry through legislative action and revised rules and standards applied by the regulators.

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